



SENSEX

48782.51 +689.19
(1.43%)

NIFTY

14347.30 +209.90 (1.48%)

USD/INR

73.240 -0.080 (-0.1091%)

GOLD

48850.00 -2054.00 (-4.04%)

SILVER

64060.00 -5902.00 (-8.44%)

TOP NEWS

India's GDP to contract by 7.7% in 2020-21, says government

Budget 2021, Growth and Recovery, Focus on Agriculture and Healthcare Expenditure Boost are the expected focus points

RBI introduces Legal Entity Identifier for NEFT, RTGS transactions above Rs, 50Cr

Tech Mahindra market cap goes past Rs 1-lakh crore mark

India signs Rs 2,113 crore loan pact with Japan to support COVID-19 relief efforts



AUTO

Fiat Chrysler set to invest \$400 million in its India operations over the next two years

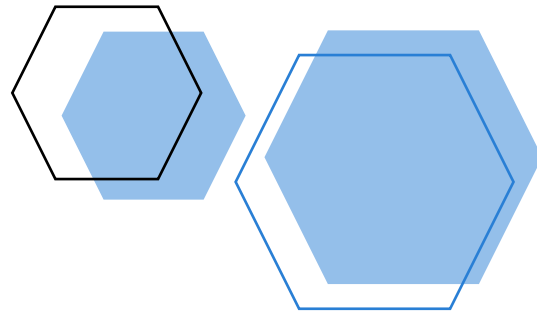
Axis Bank ties up with Hyundai Motor India for auto retail financing

TVS Motor's two-wheeler sales up by 20% in December; exports up 28%

Honda Activa makes new record, achieves 2.5 crore customer's mark

JK Tyre enters partnership with Hyundai Motor India for its SUV Creta

Electric two-wheeler sales lose charge, drop 5.4% in 2020



BANKING & FINANCE

RBI fines Bajaj Finance with Rs. 2.50 crore for use of coercive means of recovery

Bandhan Bank signs agreement to provide banking services to Army personnel

Private sector banks report healthy deposit accretions, sluggish advances growth in Q3

NBFC AUM growth would revive in FY22 to about 7-9%: Icra



TELECOM

Tech Mahindra may partner Reliance Jio to provide 5G solutions to world

Jio makes off-net domestic voice calls free from January 1

BSNL takes over MTNL's Delhi and Mumbai mobile network operations

Telcos need to pay Rs 50K crore for renewing spectrum permits, but only Jio will renew: Analysts

Lava re-enters smartphone space; investing Rs 800 crore to expand operations

Scrapping of IUC levy to benefit for Vodafone Idea, neutral for Airtel: Report

Fixed-line broadband connectivity gets a big boost from the pandemic

High supply, low demand may spoil next spectrum auction

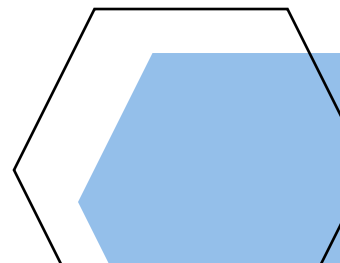
CONSUMER PRODUCTS

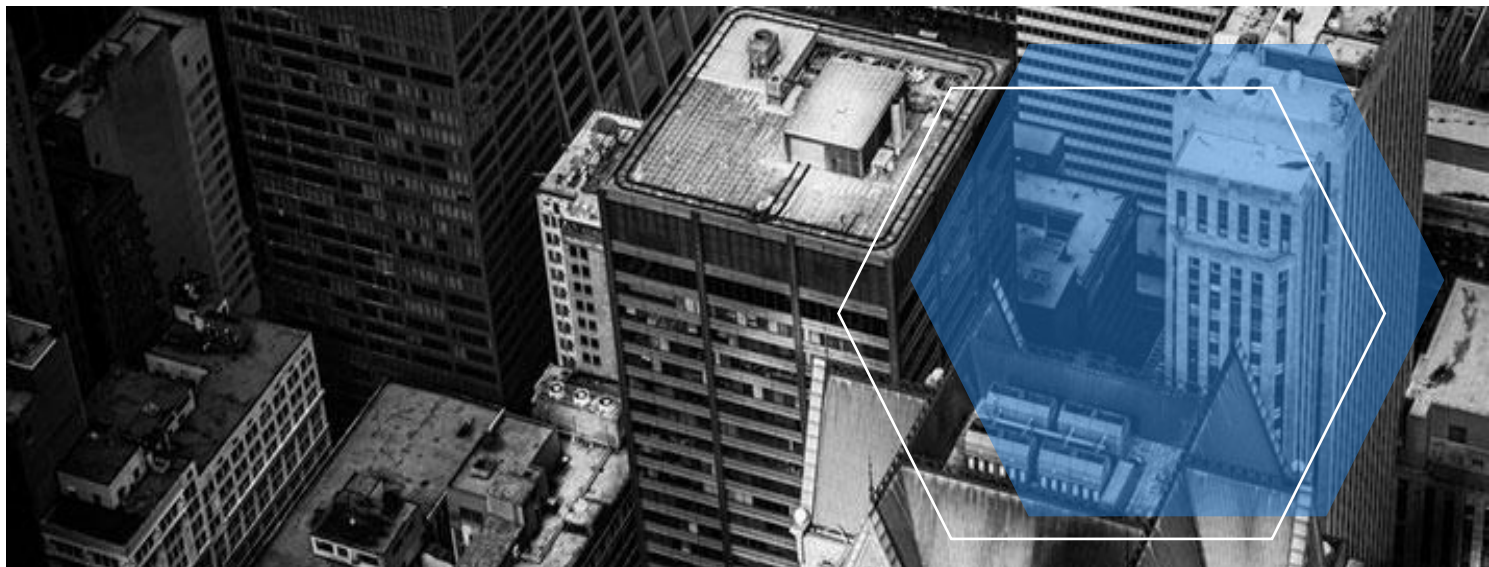
Flipkart appoints JPMorgan's Saroj Panigrahi as general counsel ahead of IPO

Tatas plan to infuse Rs 3,500 crore in Tata Cliq

Indian businesses aim to tap consumers directly in 2021: Report

Retail's online future grows brighter after pandemic bump





INFRASTRUCTURE

Delhi-Meerut RRTS Project: Chinese firm to build stretch of India's first Regional Rapid Rail Transit corridor

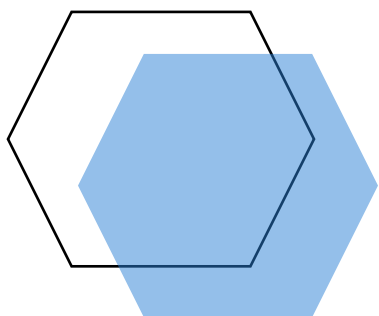
Infrastructure credit grew marginally to Rs 22.6 lakh crore in H1FY21

Maharashtra cuts real estate premiums by 50%. Buying homes to become cheaper

Chennai-Salem project: Plea in SC seeks review of Dec 8 verdict

FM Nirmala Sitharaman asks health ministry, water resources department to push infra spending under NIP

Government implementing Rs 320-crore project for 5 ports to enable digital ecosystem



STARTUPS

Healthtech Startup Generico Raises INR 10 Cr Debt from Alteria Capital

Z3Partners Announces First Close Of \$100 Mn Fund; Invests In CYFIRMA, DealShare

Exclusive: B2B Packaging Startup Bizongo To Raise INR 68.35 Cr From Accel, IDG & Others

FarEye, upGrad Jump onto Startup ESOPs Bandwagon with New Schemes

Indian B2B e-commerce startup Udaan raises \$280 million

MERGERS AND ACQUISITIONS

CCI approves Manipal Health's 100% acquisition of Columbia Asia Hospitals

LG Electronics buys TV data analysis startup Alphonso for \$80 million

SsangYong seeks bailout in Seoul

Inbound M&As fall 7% to \$73.6 billion in 2020: Report

PE firm Convergent Finance buys 10% stake in ADF Foods for ₹100 crore

MUTUAL FUNDS

Equity MFs log ₹10k crore outflow in Dec, industry asset base hits ₹31 tn-mark

Franklin MF's six schemes under winding up receive ₹13,120 crore till Dec 31

Mutual funds asset base rises 7.6% to ₹29.71 lakh crore in Dec quarter

SEBI extends date for applicability of fund realization-based NAV to February 1

FPIs invest record ₹150K crore in Indian markets in 3 months, ₹68K in Dec

AROUND THE GLOBE

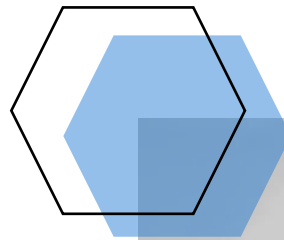
Elon Musk just became the richest person in the world, with a net worth of more than \$185 billion, passing Jeff Bezos

US loses 140,000 jobs, first monthly loss since spring

Bitcoin breaks above \$35,000 to touch new high

Chinese billionaire Zhong Shanshan now richer than Warren Buffet, dethroned Mukesh Ambani to become the Asia's wealthiest person

Tesla market value tops \$700 billion for first time



UPCOMING IPO

Nykaa IPO

Indian Railway Finance Corporation
(IRFC) 4600 Cr.

Kalyan Jewelers IPO 1750 Cr.

Barbecue Nation IPO 1000-1200 Cr

Home First Finance Company IPO 1500
Cr.

Shyam Steel IPO 500 Cr.

Paying attention to simple
little things that most men
neglect makes a few men
rich.

Henry Ford

FINANCIAL RESULTS

Rajasthan Cylin Standalone September 2020 Net
Sales at Rs 5.54 crore, up 51.63% Y-o-Y.

Bharat Immuno Standalone September 2020 Net
Sales at Rs 25.36 crore, up 213.02% Y-o-Y.

Kanchi Karp Standalone September 2020 Net
Sales at Rs 54.34 crore, down 16.26% Y-o-Y.

Sri Krishna Con Standalone September 2020 Net
Sales at Rs 1.35 crore, up 792.85% Y-o-Y.

Ashoka Buildcon Consolidated September 2020
Net Sales at Rs 1,189.31 crore, up 14.6% Y-o-Y.

Guj State Petro Consolidated September 2020
Net Sales at Rs 2,980.43 crore, down 2.06% Y-o-
Y.

Prestige Estate Consolidated September 2020 Net
Sales at Rs 1,875.00 crore, down 2.49% Y-o-Y.

TERMINOLOGIES

ICRA: ICRA Limited is an Indian independent and professional investment information and credit rating agency.

CCI: Competition Commission of India, Competition Commission of India is a statutory body of the Government of India responsible for enforcing The Competition Act, 2002 and promoting competition throughout India and to prevent activities that have an appreciable adverse effect on competition in India.

IUC: Interconnect Usage Charge or IUC is a cost paid by one mobile telecom operator to another, when its customers make outgoing mobile calls to the other operator's customers.